

**EXHIBIT C
TO ORDINANCE**

FORM OF CERTIFICATE OF FINAL TERMS

**[\$[Principal Amount]
CITY OF COLUMBIA, MISSOURI
SEWERAGE SYSTEM REVENUE BONDS
SERIES 2017**

April 3, 2017

CERTIFICATE OF FINAL TERMS

City of Columbia, Missouri
Columbia, Missouri

Ladies and Gentlemen:

The undersigned, [Purchaser] (the "Purchaser"), hereby offers to purchase from the City of Columbia, Missouri (the "City") \$[Principal Amount] aggregate principal amount of City of Columbia, Missouri Sewerage System Revenue Bonds, Series 2017 (the "Bonds") to be issued by the City under and pursuant to an ordinance adopted by the City Council of the City on April 3, 2017 (the "Bond Ordinance").

Upon the terms and conditions of the Official Bid Form, the Notice of Bond Sale and the Preliminary Official Statement, all of which are made a part hereof, the Purchaser hereby agrees to purchase from the City, and the City hereby agrees to sell to the Purchaser, all (but not less than all) of the Bonds at a purchase price of \$[_____] (the principal amount of the Bonds [plus]/[minus] [net] original issue [premium]/[discount] of \$[_____], less an underwriter's discount of \$[_____]). The Bonds shall mature, shall bear interest and shall be subject to redemption as set forth in **Schedule I** hereto.

Very truly yours,

[PURCHASER]

By: _____

Name:

Title:

Accepted and agreed to as of
the date first above written:

CITY OF COLUMBIA, MISSOURI

(SEAL)

By: _____
Name: Brian Treece
Title: Mayor

ATTEST

By: _____
Name: Sheela Amin
Title: City Clerk

SCHEDULE I TO CERTIFICATE OF FINAL TERMS

1. Maturity Schedule and Interest Rates for the Bonds:

Serial Bonds

<u>Stated Maturity</u> <u>October 1</u>	<u>Principal</u> <u>Amount</u>	<u>Annual Rate</u> <u>of Interest</u>	<u>Price</u>	<u>Yield</u>
	\$	%	%	%

Term Bonds

<u>Stated Maturity</u> <u>October 1</u>	<u>Principal</u> <u>Amount</u>	<u>Annual Rate</u> <u>of Interest</u>	<u>Price</u>	<u>Yield</u>
	\$	%	%	%

^c *Priced to call date*

2. Optional Redemption: At the option of the City, the Bonds or portions thereof maturing on October 1, 2026, and thereafter, may be called for redemption and payment prior to the Stated Maturity thereof on October 1, 2025, and thereafter, in whole or in part at any time in such amounts for each Stated Maturity as shall be determined by the City at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

3. Mandatory Sinking Fund Redemption. The Bonds maturing on October 1, 20__ and October 1, 20__ are subject to mandatory redemption and payment prior to maturity pursuant to the mandatory redemption requirements of the Indenture on October 1 in each of the years and in the amounts set forth below, at 100% of the principal amount thereof plus accrued interest to the redemption date, without premium:

Term Bonds Maturing October 1, 20__

<u>Year</u>	<u>Principal Amount</u>
20__	\$_____
20__	_____*

* Final Maturity

Term Bonds Maturing October 1, 20__

<u>Year</u>	<u>Principal Amount</u>
20__	\$_____
20__	_____*

* Final Maturity

4. True interest cost on the Bonds calculated pursuant to Section 108.170(6), RSMo
..... %
5. Net proceeds available for Improvements: \$ _____
6. Debt Service Reserve Requirement: \$ _____
(the full amount is to be deposited in the Debt Service Reserve Fund at Closing out of proceeds of the Bonds)