

EXECUTION VERSION

FIRST AMENDMENT TO BAILEE AGREEMENT

This First Amendment to Bailee Agreement (this "Amendment") dated as of _____, 2016, is entered into by and among CITY OF COLUMBIA, MISSOURI, a municipal corporation ("Bailee") and PNC BANK, NATIONAL ASSOCIATION, as agent ("PNC").

Reference is made to that certain Bailee Agreement, dated as of October 5, 2016, among Bailee and PNC (the "Bailee Agreement") entered into in connection with that certain Revolving Credit and Security Agreement (as same may be amended, modified, restated or supplemented from time to time, the "Credit Agreement"), by and among LEXINGTON STEEL CORPORATION, a Delaware corporation and LEXWEST, LLC, a California limited liability company, the financial institutions which are now or which hereafter become a party thereto and PNC.

In consideration of the premises and the mutual agreements herein set forth, the parties hereto hereby agree as follows:

1. Amendment. The first sentence of Section 2 of the Bailee Agreement is amended and restated in its entirety as follows: "Bailee acknowledges that the Collateral is stored at 6501 North Brown Station Road, Columbia, Missouri 65202 (the "Premises")."

[Signature pages follow]

IN WITNESS WHEREOF, the parties hereto have caused this Amendment to be duly executed as of the date first set forth above.

CITY OF COLUMBIA, MISSOURI,
as Bailee

By: _____
Name: Mike Matthes
Title: City Manager


ATTEST:

Sheela Amin, City Clerk

APPROVED AS TO FORM:

Nancy Thompson, City Attorney

PNC BANK, NATIONAL ASSOCIATION,
as Agent

By: 
Name: James G. Simpson
Title: Vice President

BORROWERS:

LEXINGTON STEEL CORPORATION

By: Augustus Lonardi
Name: Augustus Lonardi
Title: VP of Finance

LEXWEST, LLC

By: Augustus Lonardi
Name: Augustus Lonardi
Title: VP of Finance