



# City of Columbia, Missouri

## Meeting Minutes

### Investment Committee

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Friday, December 9, 2022  
8:30 AM

Quarterly

Conference Rooms  
1A & 1B  
Columbia City Hall  
701 E. Broadway

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#### I. CALL TO ORDER

Attending from the Finance Department was Matthew Lue, Jim McDonald, Deepayan Debnath and Jessica Sapp. From the Fire Department was Chief Clayton Farr and Zach Privette. Also in attendance from UBS was Marc Shegoski and David Sears; via Zoom, Jon Woloshin and Ryan Iannuzzo, MU student, James King was also present.

**Present:** 8 - Lance Bolinger, Michael Hackmann, Greg Kome, Benjamin Frede, Justin Collins, Matthew Lue, George Cox and Mark Fitzgerald

**Excused:** 1 - Michael Yoakum

#### II. INTRODUCTIONS

Introductions were made.

#### III. APPROVAL OF AGENDA

Mr. Hackmann made a motion to approve the agenda; Mr. Kome seconded the motion and it was approved unanimously.

#### IV. APPROVAL OF MINUTES

Mr. Bolinger made a motion to approve the minutes as presented; Mr. Cox seconded the motion and it was approved unanimously.

#### VII. OLD BUSINESS

Lagers Presentation

There was no Lagers presentation.

#### VIII. NEW BUSINESS

UBS Presentation

Mr. Shegoski and Mr. Sears delivered their investment report and highlighted notable items and trends.

Mr. Privette exited the meeting at 9:08 a.m.

As Mr. Shegoski moved through his presentation and came to the subject of real estate investing, he invited Mr. Woloshin to give his expert opinion on the Blackstone (BREIT) news that the Committee might have seen or heard on the news recently.

#### **X. GENERAL COMMENTS BY PUBLIC, MEMBERS AND STAFF**

#### **XII. NEXT MEETING DATE**

March 10, 2023

#### **XIII. ADJOURNMENT**