

**EXHIBIT D  
TO ORDINANCE**

**PARAMETERS OF BOND SALE**

1. Original Principal Amount: Not to exceed \$27,695,000.
2. Purchase Price: No less than 100% or more than 110% of the original principal amount of the Series 2023A Bonds.
3. Final Maturity: The Series 2023A Bonds shall mature not later than October 1, 2053.
4. True Interest Cost: Not to exceed 6.50%. “True Interest Cost” means the interest rate necessary to discount the debt service payments from the payment dates to the delivery date of the Series 2023A Bonds to an amount equal to the purchase price paid to the City. True Interest Cost is expressed as an annual percentage rate, and present value is computed on a semiannual basis using a 30/360 day-count convention.
5. Weighted Average Maturity: Not less than 12 years and not greater than 22 years.
6. Optional Redemption: Not later than October 1, 2032.