

**EXHIBIT E
TO ORDINANCE**

FORM OF FINAL TERMS CERTIFICATE

The undersigned, on behalf of the City of Columbia, Missouri (the “City”), in connection with the issuance of the City’s Water and Electric System Revenue Bonds, Series 2023A (the “Bonds”), certifies pursuant to **Section 210** of the Ordinance authorizing the issuance of the Bonds adopted by the City Council on September 18, 2023 (the “Ordinance”), as follows:

1. Original Principal Amount. The Bonds are issued in the original principal amount of \$ _____.

2. Purchase Price. The purchase price of the Bonds, which is _____% of the original principal amount of the Bonds, is calculated as follows:

Original Principal Amount	\$
Plus: Net Original Issue Premium	
Less: Underwriter’s Discount	_____)
Total Purchase Price	\$ _____

3. Final Maturity of the Bonds. The final maturity of the Bonds is October 1, 20____.

4. True Interest Cost. The True Interest Cost of the Bonds, determined in accordance with **Exhibit D** to the Ordinance, is _____%.

5. Weighted Average Maturity. The weighted average maturity of the Bonds is _____ years.

6. Optional Redemption. The Bonds are subject to optional redemption on October 1, 20____.

7. Maturity Schedule. The Bonds will mature on the dates and in the amounts and bear interest at the rates that follow:

<u>Stated Maturity (October 1)</u>	<u>Principal Amount</u>	<u>Annual Rate of Interest</u>
2024		
2025		
2026		
2027		
2028		
2029		
2030		
2031		
2032		
2033		
2034		
2035		
2036		
2037		
2038		
2039		
2040		
2041		
2042		
2043		
2044		
2045		
2046		
2047		
2048		
2049		
2050		
2051		
2052		
2053		

* Term Bonds

8. Mandatory Sinking Fund Redemption. The Bonds maturing in the years 20__ and 20__ are subject to mandatory sinking fund redemption on the dates and in the amounts that follow:

<u>Stated Maturity (October 1)</u>	<u>Principal Amount</u>
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20____	\$
20____ ⁺	
+ Final Maturity	
Stated Maturity (<u>October 1</u>)	Principal <u>Amount</u>
20____	\$
20____ ⁺	
+ Final Maturity	

9. Purchaser. The Purchaser of the Bonds is _____.

10. 2023A Reserve Requirement. The “2023A Reserve Requirement” means initially \$_____ and thereafter the reserve requirement for the Bonds as redetermined in accordance with **Section 604(c)** of the Ordinance.

The terms set forth in this Final Terms Certificate are within the limitations of **Exhibit D** to the Ordinance.

Delivered this _____ day of _____, 2023.

CITY OF COLUMBIA, MISSOURI

By: _____
City Manager